


MK Footwear PLC

Head Office: Road-03, House-17/A, Apt-1B, Banani DOHS,
Dhaka-1206, Bangladesh. Phone- +8802 9836386



MK FOOTWEAR PLC
Nayonpur Bazar, Chalkpara, Medical more,
Mawna - Dulivita Rd, Mawna Union 1740, Gazipur.
Tel: +880-02-9836386, Fax: +880-02-9836386
E-mail: info@mk-footwear.com, Website: www.mk-footwear.com

PRICE SENSITIVE INFORMATION

This has reference to the Order No. BSEC/CFD/CRD/DS-242/2023/96 dated April 02, 2024 of Bangladesh Securities and Exchange Commission and Section 33 of the Dhaka Stock Exchange (Listing) Regulations, 2015 and Chittagong Stock Exchange (Listing) Regulations, 2015 regarding price sensitive information, we would like to inform the following:

"This is for information of all concerned that Bangladesh Securities and Exchange Commission has accorded consent for issuance of **MK Footwear Non-Convertible Bond** amounting to BDT 550,000,000.00 through private placement. Face value of each bond is BDT 1,000,000.00 and each lot is BDT 1,000,000.00. Tenor of the said bond is 8 (eight) years with 2 years moratorium period. The purpose of issuance of the aforesaid bond is to meet the requirement of buyer Compliance and working capital requirement in order to boost profitability. The consent has been accorded subject to compliance of the relevant laws and regulatory requirements, and also shall adhere to the conditions imposed under Section-2CC of the Securities and Exchange Ordinance, 1969."

Dated: Dhaka
April 02, 2024

By order of the Board
Sd/-
Mohammed Tohidul Islam
Company Secretary

Factory & Registered Office: Chwakpara, Mawna, Sreepur, Gazipur-1740, Bangladesh.
E-mail: info@mkfootwear.com, www.mk-footwear.com